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January 14, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Wilmot School District 54-7
  Capital Outlay Certificates-Qualified Zone Academy Bonds, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

RECEIVED
JAN 25 2010
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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

WILMOT SCHOOL DISTRICT 54-7
CAPITAL OUTLAY CERTIFICATES - QUALIFIED ZONE ACADEMY BONDS, SERIES 2009

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Wilmot School District 54-7

2. Designation of issue: Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2009

3. Date of issue: December 31, 2009

4. Purpose of issue: Providing funds for capital improvements as specified by 1397E of the Internal Revenue Code

5. Type of bond: Taxable – qualified zone academy bond.

6. Principal amount and denomination of bond: $250,000

7. Paying dates of principal and interest: This bond is payable December 31, 2024.
There is no interest on the bonds.
There are equal mandatory sinking fund deposits.

8. Amortization schedule: $250,000 due December 31, 2024.

9. Interest rate or rates, including total aggregate interest cost:

There is no interest component on the Bonds. The bonds are qualified zone academy bonds which have a credit for federal income tax purposes.

This is to certify that the above information pertaining to the Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2009 is true and correct on this 31st day of December 2009.

Stacey DeBoer

By: Stacey DeBoer
Its : Business Manager

Form: SOS REC 050 08/84

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